



Dynegy Midwest Generation, LLC
c/o East Port Power Unit
Cattaraugus, N.Y. 14824

Via UPS

November 6, 2007

Mr. Richard Coble, P.E.
Deputy Division Manager
Bureau of Water, Division of Public Water Supplies
Illinois Environmental Protection Agency
1600 North Grand Avenue East
Springfield, Illinois 62761-0206

Dear Mr. Coble:

Re: Vermilion Site
MPV Riverbank Assessment Report

Enclosed please find the riverbank assessment report requested in your May 29, 2007 letter. The report was prepared by Stantec (St. Louis, MO). It addresses access requirements to protect the MPV river bank, current and potential river bank erosion relative to the access requirements, and river bank stabilization options.

The December 1, 2007 report requested in your May 29, 2007 letter is being prepared now.

Should you have any questions regarding the attached data, please feel free to address them to me at 846.993.2965.

Sincerely,
Dynegy Midwest Generation, LLC by its agent Dynegy Operating Company

A handwritten signature in black ink, appearing to read 'Rick Clerke', written over a circular stamp or seal.

Rick Clerke
Managing Director - Environmental Compliance

Enclosures

RECEIVED

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Illinois Environmental Protection Agency
Springfield, Illinois